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Pricing Statement dated 28 November 2022

AMERICANA RESTAURANTS INTERNATIONAL PLC

Issuer:	Americana Restaurants International Plc
Offer Price:	
• ADX Shares:	AED 2.62 per Share
• Tadawul Shares:	SAR 2.68 per Share
Total number of Shares in the Offering and percentage of the total share capital:	2,527,089,930 shares (30%)
Number of Ordinary Shares and percentage of share capital held by Adeptio AD Investments Ltd after completion of the Offering:	5,562,384,208 shares (66.03%)
Estimated net proceeds to Adeptio AD Investments Ltd (after deduction of base fees (underwriting commissions) ¹), Lead Receiving Bank, Lead Manager and Receiving Bank fees (including VAT):	AED 6,586,408,914
Aggregate base fees (underwriting commissions), Lead Receiving Bank, Lead Manager and Receiving Bank fees (including VAT): ²	AED 41,794,854
Closing Date:	12 December 2022
ADX Share Trading Symbol:	AMR
Shares ISIN:	AEE01135A222

¹ Excludes discretionary fees payable at the sole and absolute discretion of Adeptio AD Investments Ltd.

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